

# CROP CONDITION & DEVELOPMENT STAGES

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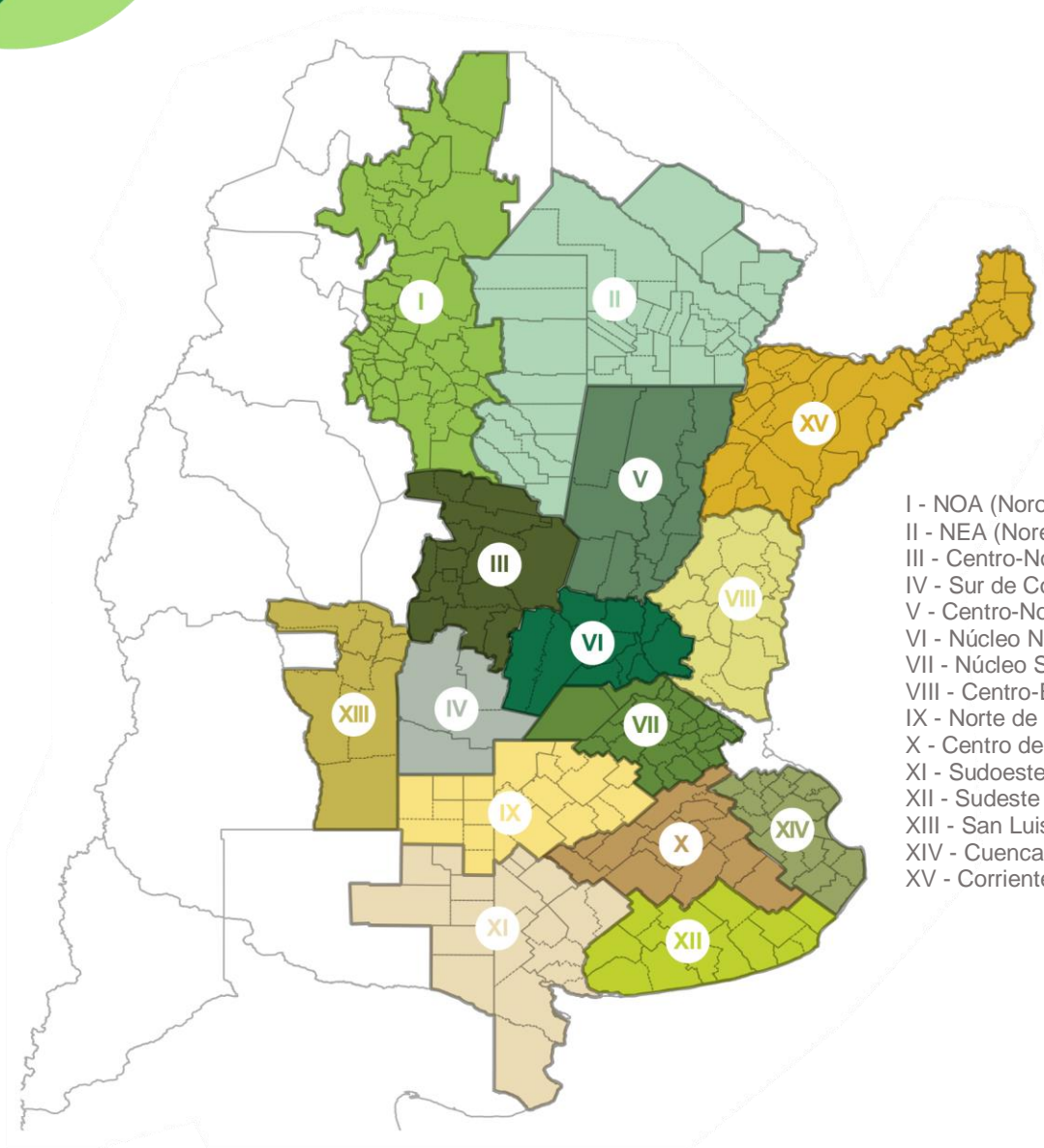
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**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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# DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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Findings of the survey conducted through July 11, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

## Wheat

Season 2019/2020

### Wheat Planted: as of July 17, 2019

Regions	July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2014/2019 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	95,0	98,0	100,0
III Ctro N Cba	100,0	100,0	100,0	99,4
IV S Cba	99,0	98,7	100,0	97,4
V Ctro N SFe	97,0	91,4	94,4	97,2
VI Núcleo Norte	100,0	95,2	100,0	88,8
VII Núcleo Sur	94,0	87,6	97,0	80,2
VIII Ctro E ER	90,0	76,7	97,9	83,8
IX N LP-OBA	82,0	70,4	90,9	86,8
X Ctro Bs As	75,0	73,3	78,0	69,6
XI SO BA-S LP	83,0	71,0	81,9	72,8
XII SE BA	79,0	64,5	67,5	58,0
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	93,0	74,3	81,0	70,4
XV Others	100,0	100,0	100,0	100,0
<b>National</b>	<b>93,0</b>	<b>85,8</b>	<b>92,1</b>	<b>85,6</b>

### Wheat Condition: as of July 17, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	2,0	37,0	54,0	7,0
II NEA	-	3,0	43,0	52,0	2,0
III Ctro N Cba	-	1,0	33,0	56,0	10,0
IV S Cba	-	-	33,0	58,0	9,0
V Ctro N SFe	-	5,0	42,0	51,0	2,0
VI Núcleo Norte	-	-	37,0	49,0	14,0
VII Núcleo Sur	-	-	42,0	46,0	12,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	32,0	60,0	8,0
X Ctro Bs As	-	1,0	39,0	56,0	4,0
XI SO BA-S LP	-	-	35,0	56,0	9,0
XII SE BA	-	3,0	39,0	54,0	4,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
<b>National</b>	<b>-</b>	<b>1,3</b>	<b>37,4</b>	<b>53,4</b>	<b>7,8</b>
<b>Nat. July 18, 2018</b>	<b>0,7</b>	<b>15,1</b>	<b>46,7</b>	<b>32,7</b>	<b>4,8</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Moisture Condition: as of July 17, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	4,0	39,0	57,0	-
II	NEA	-	3,0	40,0	51,0	6,0
III	Ctro N Cba	-	4,0	45,0	51,0	-
IV	S Cba	-	5,0	39,0	56,0	-
V	Ctro N SFe	-	2,0	50,0	47,0	1,0
VI	Núcleo Norte	-	-	48,0	52,0	-
VII	Núcleo Sur	-	1,0	48,0	51,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	6,0	42,0	52,0	-
X	Ctro Bs As	-	-	45,0	53,0	2,0
XI	SO BA-S LP	-	3,0	49,0	48,0	-
XII	SE BA	-	-	49,0	50,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>2,5</b>	<b>45,5</b>	<b>51,1</b>	<b>0,9</b>
<b>Nat. July 18, 2018</b>		<b>5,9</b>	<b>24,9</b>	<b>52,2</b>	<b>15,3</b>	<b>1,7</b>

## Wheat Tillering: as of July 17, 2019

Regions		July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2014/2019 Average %
I	NOA	56,0	48,0	63,0	45,6
II	NEA	-	-	-	-
III	Ctro N Cba	31,0	27,0	33,0	28,6
IV	S Cba	15,0	19,0	27,0	14,0
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	31,0	21,0	33,0	11,0
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>19,8</b>	<b>14,2</b>	<b>21,1</b>	<b>13,3</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Steam Extension: as of July 17, 2019

Regions		July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2014/2019 Average %
I	NOA	22,0	6,0	14,0	7,2
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>1,8</b>	<b>0,4</b>	<b>1,0</b>	<b>0,6</b>

Season 2018/2019

## Early Corn

### Early Corn Condition: as of July 17, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	37,0	59,0	4,0
II	NEA	1,0	12,0	55,0	31,0	1,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	45,0	45,0	9,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>0,6</b>	<b>7,5</b>	<b>48,4</b>	<b>41,2</b>	<b>2,2</b>
<b>Nat. July 18, 2018</b>		<b>19,8</b>	<b>23,1</b>	<b>40,0</b>	<b>15,6</b>	<b>1,5</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Early Corn Moisture Condition: as of July 17, 2019

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	35,0	65,0	-
II NEA	-	-	42,0	49,0	9,0
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	-	-	-	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	3,0	47,0	49,0	1,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
<b>National</b>	<b>-</b>	<b>0,1</b>	<b>39,7</b>	<b>54,6</b>	<b>5,6</b>
<b>Nat. July 18, 2018</b>	<b>12,7</b>	<b>40,7</b>	<b>41,2</b>	<b>4,9</b>	<b>0,4</b>

## Early Corn Harvested: as of July 17, 2019

Regions	July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2013/2018 Average %
I NOA	45,0	20,0	40,0	45,2
II NEA	58,0	19,0	31,0	57,2
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	100,0
VIII Ctro E ER	100,0	100,0	100,0	99,9
IX N LP-OBA	100,0	100,0	100,0	99,6
X Ctro Bs As	92,0	100,0	100,0	96,0
XI SO BA-S LP	82,0	100,0	100,0	85,4
XII SE BA	72,0	88,0	88,0	79,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	100,0	100,0	100,0
XV Others	100,0	76,0	77,0	100,0
<b>National</b>	<b>82,1</b>	<b>73,0</b>	<b>78,0</b>	<b>90,3</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn

### Late Corn Condition: as of July 17, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	38,0	45,0	17,0
IV	S Cba	-	1,0	43,0	46,0	10,0
V	Ctro N SFe	-	5,0	42,0	41,0	12,0
VI	Núcleo Norte	-	3,0	45,0	44,0	8,0
VII	Núcleo Sur	-	4,0	40,0	46,0	10,0
VIII	Ctro E ER	-	5,0	46,0	42,0	7,0
IX	N LP-OBA	-	1,0	35,0	55,0	9,0
X	Ctro Bs As	-	3,0	40,0	52,0	5,0
XI	SO BA-S LP	-	3,0	42,0	51,0	4,0
XII	SE BA	-	2,0	46,0	47,0	5,0
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	1,0	48,0	42,0	9,0
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>1,4</b>	<b>40,8</b>	<b>46,8</b>	<b>10,9</b>
<b>Nat. July 18, 2018</b>		<b>47,1</b>	<b>34,8</b>	<b>15,9</b>	<b>2,2</b>	<b>0,1</b>

### Late Corn Moisture Condition: as of July 17, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	54,0	44,0	2,0
IV	S Cba	-	-	44,0	55,0	1,0
V	Ctro N SFe	-	-	36,0	61,0	3,0
VI	Núcleo Norte	-	-	38,0	59,0	3,0
VII	Núcleo Sur	-	-	49,0	47,0	4,0
VIII	Ctro E ER	-	-	42,0	53,0	5,0
IX	N LP-OBA	-	1,0	54,0	43,0	2,0
X	Ctro Bs As	-	1,0	39,0	59,0	1,0
XI	SO BA-S LP	-	1,0	43,0	55,0	1,0
XII	SE BA	-	2,0	54,0	39,0	5,0
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	46,0	50,0	4,0
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>0,3</b>	<b>47,7</b>	<b>50,2</b>	<b>1,9</b>
<b>Nat. July 18, 2018</b>		<b>-</b>	<b>28,8</b>	<b>60,1</b>	<b>9,4</b>	<b>1,7</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn Harvested: as of July 17, 2019

Regions		July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	75,0	27,0	33,0	43,9
IV	S Cba	65,0	26,0	34,0	47,4
V	Ctro N SFe	84,0	19,0	45,0	49,0
VI	Núcleo Norte	77,0	60,0	63,0	69,8
VII	Núcleo Sur	85,0	42,0	61,0	74,8
VIII	Ctro E ER	95,0	25,0	44,0	76,6
IX	N LP-OBA	74,0	40,0	62,0	62,0
X	Ctro Bs As	70,0	39,0	55,0	65,0
XI	SO BA-S LP	12,0	24,0	40,0	43,8
XII	SE BA	15,0	15,0	37,0	38,2
XIII	San Luis	62,0	25,0	25,0	62,2
XIV	Cuenca Sal	65,0	30,0	30,0	69,0
XV	Others	-	-	-	-
<b>National</b>		<b>68,8</b>	<b>29,3</b>	<b>40,6</b>	<b>50,4</b>

## Corn

## Corn Condition: as of July 17, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	37,0	59,0	4,0
II	NEA	1,0	12,0	55,0	31,0	1,0
III	Ctro N Cba	-	-	38,0	45,0	17,0
IV	S Cba	-	1,0	43,0	46,0	10,0
V	Ctro N SFe	-	5,0	42,0	41,0	12,0
VI	Núcleo Norte	-	3,0	45,0	44,0	8,0
VII	Núcleo Sur	-	4,0	40,0	46,0	10,0
VIII	Ctro E ER	-	5,0	46,0	42,0	7,0
IX	N LP-OBA	-	1,0	35,0	55,0	9,0
X	Ctro Bs As	-	3,0	40,0	52,0	5,0
XI	SO BA-S LP	-	3,0	42,0	51,0	4,0
XII	SE BA	-	1,8	45,8	46,7	5,6
XIII	San Luis	-	2,0	42,0	51,0	5,0
XIV	Cuenca Sal	-	1,0	48,0	42,0	9,0
XV	Others	-	7,0	47,0	41,0	5,0
<b>National</b>		<b>0,2</b>	<b>3,3</b>	<b>43,2</b>	<b>45,1</b>	<b>8,2</b>
<b>Nat. July 18, 2018</b>		<b>42,3</b>	<b>32,7</b>	<b>20,1</b>	<b>4,6</b>	<b>0,3</b>



# CROP CONDITION & DEVELOPMENT STAGES

## Corn Moisture Condition: as of July 17, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	35,0	65,0	-
II	NEA	-	-	42,0	49,0	9,0
III	Ctro N Cba	-	-	54,0	44,0	2,0
IV	S Cba	-	-	44,0	55,0	1,0
V	Ctro N SFe	-	-	36,0	61,0	3,0
VI	Núcleo Norte	-	-	38,0	59,0	3,0
VII	Núcleo Sur	-	-	49,0	47,0	4,0
VIII	Ctro E ER	-	-	42,0	53,0	5,0
IX	N LP-OBA	-	1,0	54,0	43,0	2,0
X	Ctro Bs As	-	1,0	39,0	59,0	1,0
XI	SO BA-S LP	-	1,0	43,0	55,0	1,0
XII	SE BA	-	2,2	52,9	40,6	4,4
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	46,0	50,0	4,0
XV	Others	-	5,0	51,0	44,0	-
<b>National</b>		<b>-</b>	<b>0,2</b>	<b>45,2</b>	<b>51,5</b>	<b>3,0</b>
<b>Nat. July 18, 2018</b>		<b>2,2</b>	<b>30,9</b>	<b>56,8</b>	<b>8,6</b>	<b>1,5</b>

## Corn Harvested: as of July 17, 2019

Regions		July 18, 2018 %	July 10, 2019 %	July 17, 2019 %	2013/2018 Average %
I	NOA	45,0	20,0	40,0	45,2
II	NEA	58,0	19,0	31,0	57,2
III	Ctro N Cba	78,7	37,8	42,9	52,2
IV	S Cba	72,0	40,6	47,0	61,1
V	Ctro N SFe	89,6	46,7	64,0	66,8
VI	Núcleo Norte	96,9	94,8	95,2	93,5
VII	Núcleo Sur	97,1	91,3	94,1	94,2
VIII	Ctro E ER	98,1	69,3	77,2	91,6
IX	N LP-OBA	86,9	69,8	80,9	79,3
X	Ctro Bs As	78,7	66,0	75,0	81,0
XI	SO BA-S LP	53,5	61,6	69,8	73,2
XII	SE BA	48,8	51,1	62,3	72,7
XIII	San Luis	69,2	39,8	39,8	71,1
XIV	Cuenca Sal	78,9	61,2	61,2	88,9
XV	Others	84,2	76,0	77,0	98,2
<b>National</b>		<b>76,0</b>	<b>53,1</b>	<b>61,0</b>	<b>68,6</b>